**INTEREST RATES MARKET NOTICE**

**Date: 02 December 2016**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFB09”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 2 December 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFB09

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.208% (3 Month JIBAR as at 02 December 2016 of 7.358% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2021

**Books Close Date(s)** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 2 December 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 December 2016

**First Interest Payment Date** 2 March 2017

**ISIN No.** ZAG000141201

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFB09%20Pricing%20Supplement%2020161202.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFB09%20Pricing%20Supplement%2020161202.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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